



October 31, 2013

Mitsubishi Chemical Holdings Corporation

## Revision to Consolidated Financial Results Forecasts for Fiscal Year Ending March 31, 2014

Mitsubishi Chemical Holdings Corporation (MCHC) today announced a revision to its consolidated financial results forecasts for the fiscal year ending March 31, 2014 (fiscal 2013) that was announced on May 9, 2013, as shown below.

### 1) Revision to consolidated financial results forecasts for fiscal 2013 (April 1, 2013 – March 31, 2014)

(Unit: Millions of yen, unless otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecasts (A) (released on May 9, 2013)	3,570,000	158,000	143,000	51,000	34.61 yen
Revised forecasts (B)	3,500,000	133,000	125,000	46,000	31.23 yen
Increase (Decrease) (B)-(A)	(70,000)	(25,000)	(18,000)	(5,000)	
Increase (Decrease) In percentage	(2.0)	(15.8)	(12.6)	(9.8)	
Reference: Results for the same period of fiscal 2012	3,088,577	90,241	87,054	18,596	12.61 yen

### 2) Reasons for revision

MCHC made a downward revision of its forecasts for both net sales and income, which were announced on May 9, 2013, because of the following factors anticipated: weaker markets and demand for MMA and other petrochemical-related products for the full year compared to the previously announced forecast; and in the pharmaceutical business, a changing lineup of products, increased purchasing cost for imports due to the weaker yen, and rising SG&A expenses.

#### Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

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