



February 20, 2013

Mitsubishi Chemical Holdings Corporation

## Revision to Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2013

Mitsubishi Chemical Holdings Corporation today announced revisions to its consolidated financial results forecasts for the fiscal year ending March 31, 2013 (fiscal 2012) that were announced on November 1, 2012, as below.

### 1) Revisions to consolidated financial results forecasts for fiscal 2012 (April 1, 2012 – March 31, 2013)

(Unit: Millions of yen, unless otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	3,200,000	120,000	105,000	21,000	14.24 yen
Revised forecast (B)	3,120,000	100,000	93,000	23,000	15.60 yen
Increase (Decrease) (B-A)	(80,000)	(20,000)	(12,000)	2,000	
Increase (Decrease) (%)	(2.5)	(16.7)	(11.4)	9.5	
Reference: Results for fiscal 2011	3,208,168	130,579	133,614	35,486	24.06 yen

### 2) Reasons for revisions

In consideration of consolidated financial results for the first nine months of fiscal 2012 and in anticipation of weaker demand and market prices for polyolefin and MMA and others, and despite the anticipated favorable impact of a weaker yen, we have made downward revisions for net sales, operating income, and ordinary income for fiscal 2012. On the other hand, we have made an upward revision in our net income forecast, anticipating improvement in extraordinary gains or losses due to gains on sale of assets, reversal of loss on valuation of investment securities, and others.

### Reference: Operating income by segment

(Unit: Billions of yen)

Segment	Revised forecast	Previous forecast	Increase (Decrease)
Electronics Applications	(4)	(1)	(3)
Designed Materials	24	28	(4)
Health Care	77	79	(2)
Chemicals	2	2	-
Polymers	1	15	(14)
Others	7.5	6	1.5
Corporate	(7.5)	(9)	1.5
Total	100	120	(20)

### Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

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