



September 28, 2015

Company Name: Mitsubishi Chemical Holdings Corporation
Representative: Hitoshi Ochi
Representative Corporate Executive Officer,
President & CEO
(Code: 4188)
Contact: Hajime Takasaka
General Manager,
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**Announcement Regarding the Setting of Terms for Issuance of Stock Acquisition Rights
(Stock Options as Stock-Linked Compensation) to Directors**

The amount to be paid upon the issuance of stock acquisition rights that have been granted in the form of stock options to directors of the company as decided by the Representative Corporate Executive Officer, President & CEO of the Company on September 11, 2015 was determined today as shown below.

1. Name of the stock acquisition rights
12th Series of Stock Acquisition Rights of Mitsubishi Chemical Holdings Corporation (Stock Options as Stock-Linked Compensation Plan A)
2. The amount to be paid in upon the issuance of stock acquisition rights
26,500 yen per one (1) stock acquisition right
(530 yen per one (1) share)