

9 September 2009

## Results of Public Tender Offer for Quadrant AG

Mitsubishi Plastics, Inc.

As part of its strategic alliance with Quadrant AG ("Quadrant"; head office: Switzerland) announced on May 4<sup>th</sup>, 2009, Mitsubishi Plastics, Inc. ("MPI"; head office: Chuo-ku, Tokyo; president: Hiroshi Yoshida) conducted a public tender offer for Quadrant from June 17<sup>th</sup>, 2009 to August 26<sup>th</sup>, 2009 via Aquamit B.V. ("Aquamit"; head office: Netherlands), which is jointly owned by MPI and the founder of Quadrant. See below for a notice of the results.

Note that this public tender offer does not fall within the stipulations of Japan's Financial Instruments and Exchange Law §27.2.1.

### I. Results of Tender Offer

#### 1. Overview of Tender Offer

##### (1) Name and address of acquirer

Aquamit B.V. (MPI: 50%; Quadrant founder: 50%)

Address of home office: Strawinskylaan 3105, 1077 ZX Amsterdam, The Netherlands

##### (2) Name of target of acquisition

Quadrant AG

##### (3) Type of shares to be acquired

Common stock

##### (4) Period of public tender offer

Wednesday, June 17<sup>th</sup>, 2009, to Wednesday, August 26<sup>th</sup>, 2009

##### (5) Price of public tender offer

86 Swiss francs/share

##### (6) Terms of purchase

Upper limit: None; lower limit: 66.7%

#### 2. Results of the Public Tender Offer

##### (1) Success of public tender offer

All outstanding shares have been purchased, as the conditions of the public tender offer were met for all outstanding shares (1,723,256 total).

##### (2) Status of offer

Responses to tender offer: 1,723,256 shares

##### (3) Numbers of shares held and proportion after tender offer

2,621,842 shares: 95.33%

##### (4) Capital required for acquisition

148.2 million Swiss francs (about ¥13.34 billion at an exchange rate of 90 yen to the Swiss franc)

#### 3. Policy for the public tender offer, and future outlook

As a result of this public tender offer, Quadrant and its subsidiaries are consolidated

subsidiaries of MPI as of today. Moving forward, MPI and Quadrant will advance a global strategic alliance in the engineering plastic products (EPP) business, and will create a more profitable business footing by: (1) Expand the EPP and high-functionality fiber composites businesses through Quadrant's production technology, R&D, production equipment, and sales routes, and create synergy between the two businesses; and (2) increase sales, profits, and international sales ratio by promoting MPI's products internationally. This is a major step toward achieving an international sales ratio of 40% (fiscal 2012 target), which is identified as one of MPI's key challenges in its mid-term management plan.

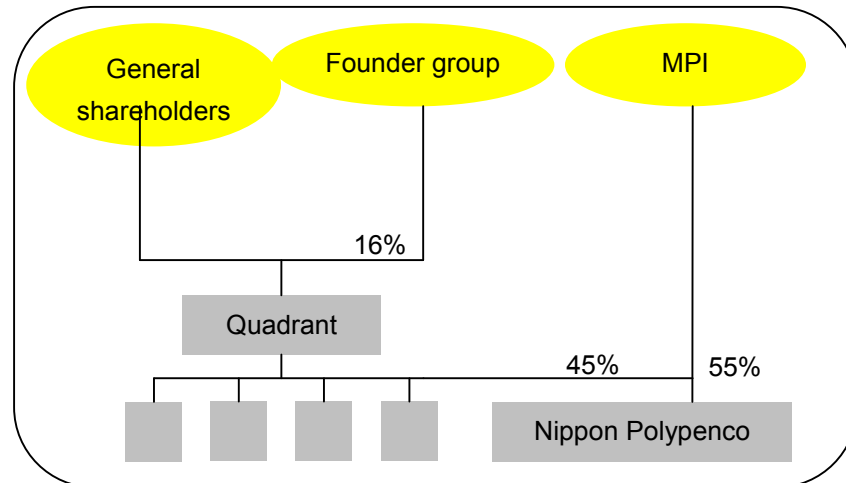
MPI plans to make Quadrant a wholly owned subsidiary, and its carrying out procedures to this end.

**Inquiries Relating to This Release**

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Reference: Ownership stakes before and after public tender offer

Before public  
tender offer



After public  
tender offer

