

# MITSUBISHI CHEMICAL CORPORATION

## CONDENSED FINANCIAL INFORMATION FOR THE YEAR ENDED MARCH 31, 2001

1. Date of Board Meeting to review the financial statements for the year ended March 31, 2001:  
May 16, 2001
2. Date of General Meeting of Shareholders: June 28, 2001
3. Business Results for the year ended March 31, 2001 (Business period: April 1, 1999 through March 31, 2000)

### (1) Results of Operation

	Current year	Previous year	% of increase (decrease) from Previous Year
Net sales	¥781,501 million	¥841,494 million	( 7.1%)
Operating income	¥20,618 million	¥22,985 million	(10.2%)
Net income (loss)	¥4,081 million	(¥46,767 million)	-
Net income (loss) per share	¥1.87	(¥21.91)	
Ratio of net income (loss) to shareholders' equity	1.0%	(11.9%)	
Ratio of net income (loss) to total assets	0.3%	(4.0%)	
Ratio of net income (loss) to net sales	0.5%	(5.5%)	

Note: 1. The average number of common shares during the respective periods:

March 31, 2001 2,177,674,140

March 31, 2000 2,134,279,147

2. Change in Accounting Policy: None
3. Net income per share is based on the average number of common shares during the respective fiscal year.
4. Ratio of Net income to shareholders' equity is based on the average of Shareholders' equity amounts at the beginning and at the end of the respective fiscal year.
5. Ratio of Net income to total assets is based on the average of Total assets amounts at the beginning and at the end of the respective fiscal year.

### (2) Dividends

	Current year	Previous year
Dividends per share		
Interim	¥0.00	¥0.00
Year-end	¥2.00	¥2.00
Total	¥2.00	¥2.00
Total dividends for the year	¥4,355 million	¥4,355 million
Ratio of Dividends to Net income	106.7%	-
Ratio of Dividends to shareholders' equity	1.1%	1.1%

### (3) Financial Position

	Current year Ended March 31, 2001	Previous year Ended March 31, 1999
Total assets	¥1,141,067 million	¥1,154,099 million
Shareholders' equity	¥373,928 million	¥373,775 million
Ratio of Shareholders' equity to Total assets	32.7%	32.3%
Shareholders' equity per share	¥171.71	¥171.63

Note: 1. Number of common shares outstanding at the end of the respective fiscal year:

March 31, 2001 2,177,675,032

March 31, 2000 2,177,671,462

(4) The Prospects for the Following Fiscal Year

	First half of following year	Following year
Net sales	¥357,000 million	¥740,000 million
Operating income	¥7,000 million	¥24,000 million
Net income (loss)	¥1,000 million	¥8,000 million
Interim dividends per share	¥0.00	-
Dividends per share for the year	-	¥3.00

Note: 1. Net Income/(Loss) per share for the following fiscal year is expected to be ¥3.67.