

NOTE:

Please note that this is a summary translation of the Notice of the Resolutions in Japanese only for the reference of foreign investors and is not official texts.

The official Notice has been mailed to the custodian in Japan of each foreign shareholder.

The company is not responsible for the accuracy or completeness of the translation.

June 24, 2016

To Shareholders:

**Notice of the Resolutions Adopted at the Eleventh
Ordinary General Meeting of Shareholders**

On behalf of the Board, I would like to thank you, our shareholders, for your continued support.

Mitsubishi Chemical Holdings Corporation (hereinafter the “Company”) hereby informs you of the matters reported, and matters resolved at the Eleventh Ordinary General Meeting of Shareholders held today.

Sincerely yours,

Hitoshi Ochi
Director
President and CEO
Mitsubishi Chemical Holdings Corporation
1-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo

Reported Matters:

- Item 1. The Company reported the contents of the Business Report, the Consolidated Financial Statements, and the results of audit by the Accounting Auditor and the Audit Committee of the Consolidated Financial Statements for the eleventh fiscal year from April 1, 2015, to March 31, 2016.
- Item 2. The Company reported the contents of the Non-consolidated Financial Statements for the eleventh fiscal year from April 1, 2015, to March 31, 2016.

Resolved Matters:

Agendum Election of Fourteen (14) Directors
Yoshimitsu Kobayashi, Hiroaki Ishizuka, Takumi Ubagai, Hitoshi Ochi, Masayuki Mitsuka, Yujirou Ichihara, Glenn H. Fredrickson, Yoshihiro Umeha, Takeo Kikkawa, Taigi Ito, Kazuhiro Watanabe and Hideko Kunii were reelected as Director, Hisao Urata and Takayuki Hashimoto were newly elected as Director. All of the Directors have assumed their office.

Our current officer dated June 24, 2016 is as follows:

Director (Persons marked with * are Outside directors.)

Director, Chairperson of the Board	Yoshimitsu Kobayashi
Director, Vice Chairperson of the Board	Hiroaki Ishizuka
Director, Vice Chairperson of the Board	Takumi Ubagai
Director	Hitoshi Ochi
Director	Masayuki Mitsuka
Director	Yujiro Ichihara
Director	Glenn H. Fredrickson
Director	Yoshihiro Umeha
Director	Hisao Urata
* Director	Takeo Kikkawa
* Director	Taigi Ito
* Director	Kazuhiro Watanabe
* Director	Hideko Kunii
* Director	Takayuki Hashimoto

Nominating Committee

Chairperson	Takeo Kikkawa
Member	Yoshimitsu Kobayashi
Member	Hitoshi Ochi
Member	Kazuhiro Watanabe
Member	Hideko Kunii

Audit Committee

Chairperson	Yoshihiro Umeha
Member	Hisao Urata
Member	Taigi Ito
Member	Kazuhiro Watanabe
Member	Hideko Kunii

Compensation Committee

Chairperson	Taigi Ito
Member	Hiroaki Ishizuka
Member	Takumi Ubagai
Member	Takeo Kikkawa
Member	Kazuhiro Watanabe

Corporate Executive Officer (Persons marked with * are Representative Corporate Executive Officers)

* President and CEO	Hitoshi Ochi
* Senior Managing Corporate Executive Officer	Noriyoshi Ohira
* Senior Managing Corporate Executive Officer	Kenkichi Kosakai
Senior Managing Corporate Executive Officer	Masanori Karatsu
Managing Corporate Executive Office	Ryouji Tanaka
Managing Corporate Executive Office	Glenn H. Fredrickson
Managing Corporate Executive Office	Steve P. Yurich