

(Code: 4188)  
June 2, 2016

To Shareholders:

Hitoshi Ochi  
Director, President and CEO  
Mitsubishi Chemical Holdings Corporation  
1-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo

**Partial Revisions in “Notice of the 11th Ordinary General Meeting of Shareholders”**

There were mistakes in part of one of the items included in “Notice of the 11th Ordinary General Meeting of Shareholders” of Mitsubishi Chemical Holdings Corporation (hereinafter “MCHC”) which was sent on June 2, 2016. As such, in addition to expressing our sincere apologies, the contents will be revised as follows (the revised parts are underlined).

Also, the revised version is posted on the MCHC’s website (<http://www.mitsubishichem-hd.co.jp/>).

1. “Reference Materials for the General Meeting of Shareholders” of “Notice of the 11th Ordinary General Meeting of Shareholders” on page 19

(Before revision)

(Significant concurrent positions) Deputy President of Shibaura Institute of Technology Professor, Graduate School of Engineering Management of Shibaura Institute of Technology Director of Center for Promotion of Educational Innovation Gender Equality Promotion Office of Shibaura Institute of Technology Outside Director of Innovation Network Corporation of Japan Outside Director of Tokyo Electric Power Company, <u>Incorporated.</u> Outside Director of Honda Motor Co., Ltd.
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(After revision)

(Significant concurrent positions) Deputy President of Shibaura Institute of Technology Professor, Graduate School of Engineering Management of Shibaura Institute of Technology Director of Center for Promotion of Educational Innovation Gender Equality Promotion Office of Shibaura Institute of Technology Outside Director of Innovation Network Corporation of Japan Outside Director of Tokyo Electric Power Company <u>Holdings, Incorporated.</u> Outside Director of Honda Motor Co., Ltd.
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2. “Business Report” of “Notice of the 11th Ordinary General Meeting of Shareholders” on page 41
3. Matters Related to the Company’s Officers, (1) Details of Directors, Notes

(Before revision)

1. to 6. (Description omitted)
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(After revision)

1. to 6. (Description omitted)
7. <u>One of Director Hideko Kunii’s concurrent positions outside the Company, Tokyo Electric Power Company, Incorporated, changed its company name to Tokyo Electric Power Company Holdings, Incorporated. on April 1, 2016.</u>