



May 18, 2016
Mitsubishi Chemical Holdings Corporation

Notice Regarding Distribution of Dividends from Surplus

Mitsubishi Chemical Holdings Corporation (MCHC) passed a resolution at its Board of Directors meeting held on May 18, 2016, to distribute dividends from surplus, as of the record date of March 31, 2016. Details are as follows.

1. Details of dividends

	Amount determined	Latest dividend forecast (May 13, 2016)	Previous fiscal year (ended March 31, 2015)
Record date	March 31, 2016	March 31, 2016	March 31, 2015
Dividend per share	¥8	¥8	¥7
Total amount of dividends	¥11,718 million	-	¥10,253 million
Effective date	June 3, 2016	-	June 25, 2015
Source of dividends	Retained earnings	-	Retained earning

2. Reason for the dividend amount

MCHC's basic policy of returning profits to shareholders emphasizes enhancement of shareholder value by increasing the value of the company. Therefore, using 30% of the medium-term level as a guideline for the consolidated dividend payout ratio, MCHC will make stable dividend payments, while maintaining sufficient internal reserves as resources to develop future businesses.

Considering the policies outlined above, along with current circumstances and proposed business development, the year-end dividend per share for the fiscal year ended March 31, 2016, will be ¥8.

Reference: Details of dividends per share through the fiscal year

	Dividends per share (¥)		
	Interim	Year end	Annual
Fiscal year (ended March 31, 2016)	7	8	15
Previous fiscal year (ended March 31, 2015)	6	7	13

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