



December 9, 2015
Mitsubishi Chemical Holdings Corporation

Notice Regarding Integration of Three Consolidated Subsidiaries

Mitsubishi Chemical Holdings Corporation (MCHC; Head office: Chiyoda-ku, Tokyo; President: Hitoshi Ochi) announced that MCHC has decided to integrate three consolidated subsidiaries — Mitsubishi Chemical Corporation (MCC), Mitsubishi Plastics, Inc. (MPI), and Mitsubishi Rayon Co., Ltd. (MRC) — into one company, effective April 1, 2017.

As announced in the release “Mitsubishi Chemical Holdings Group Begins Study of Organizational Restructuring with an Eye toward Integration of Chemical Operating Companies” on July 16 of this year, MCHC is conducting a detailed review on the reorganization. MCHC recognizes the need to establish an organizational structure that can take full advantage of each company’s resources and strengths, to address a rapidly changing business climate and drive the expansion of their business. MCHC has decided to integrate the three companies through a merger, with MRC as the merging company.

The new integrated company will continue business as a wholly owned subsidiary of the pure holding company MCHC. Details of the new integrated company, such as the trade name, representative, and paid-in capital will be determined later.

For further information, please contact:
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[Outlines of concerned companies to be integrated]

Mitsubishi Chemical Corporation

Head office: 1-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo
Representative: Hiroaki Ishizuka,
Representative Director, Member of the Board, President and Chief Executive Officer
Establishment: June 1, 1950
Paid in capital: 50 billion yen (wholly owned by MCHC)
Business line: Performance products, industrial materials, etc.
Net sales: ¥1,943.0 billion (fiscal 2014)

Mitsubishi Plastics, Inc.

Head office: 1-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo
Representative: Takumi Ubagai,
Representative Director, Member of the Board, President and Chief Executive Officer

Establishment: January 15, 1943
Paid-in capital: ¥21.5 billion (wholly owned by MCHC)
Business line: Synthetic polymer molding, inorganic fiber materials, etc.
Net sales: ¥453.7 billion (fiscal 2014)

Mitsubishi Rayon Co., Ltd.

Head office: 1-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo
Representative: Hitoshi Ochi,
Representative Director, Member of the Board, President and Chief Executive Officer
Establishment: June 1, 1950
Paid-in capital: ¥53.2 billion (wholly owned by MCHC)
Business line: Chemical products, resins, fibers, carbon fiber and composite materials, membrane bioreactors, etc.
Net sales: ¥591.3 billion (fiscal 2014)